

Summary of the Press Conference

Date and time: Monday, April 28, 2025, 3:30 p.m.- 4:20 p.m.

Venue: TSE Hall

Speaker: Yamaji Hiromi, Director & Representative Executive Officer, Group CEO

Yamaji:

There are two points I would like to discuss today.

First, I would like to discuss earnings for FY2024.

Operating revenue for FY2024 increased by JPY 9.3 billion (+6.1%) year on year to JPY 162.2 billion due to factors including an increase in market-linked revenues.

Operating expenses increased by JPY 3.5 billion (+4.9%) year on year to JPY 75.0 billion, mainly due to increases in maintenance and operation expenses for various systems and personnel expenses.

As a result, operating income increased by JPY 2.6 billion (+3.1%) year on year to JPY 90.1 billion and net income (attributable to owners of the parent company) increased by JPY 0.2 billion (+0.4%) to JPY 61.0 billion.

Next, for FY2024, based on JPX's dividend policy of maintaining a payout ratio of about 60%, we will pay an ordinary dividend of JPY 35.50 per share for the full fiscal year.

As a result of having achieved the management and financial figures set forth in the Medium-Term Management Plan 2024 for the second consecutive fiscal year and having made steady progress in the initiatives in the Plan's focus areas, we will also pay a special dividend of JPY 10 per share.

We have also decided to acquire a maximum of JPY 20.0 billion in own shares to further enhance capital efficiency and shareholder returns in accordance with the capital policy set forth in the Medium-Term Management Plan 2027.

We have announced our earnings forecast and dividend forecast based on the current situation and other factors.

For the details of our financial results, please confirm with the secretariat after this press conference.

Let's move on to the second item, the candidates for directors.

JPX Group's new executive structure has been in place since April 1, and today I will present the candidates for directors and other officers to be put forth for approval at their respective Annual General Shareholders Meetings and Ordinary General Meeting of

Members to be held on June 20, 2025.

First, for JPX, we announced on April 30, 2024 that we would consider the future restructuring of the board of directors in addition to our action plan to raise the ratio of female directors based on the examination of the way we handle the structuring of our board of directors.

Based on this, at the Annual General Shareholders Meeting in June this year, two inside directors will retire, and one new outside director will be appointed.

The two retiring inside directors are Yokoyama Ryusuke and Konuma Yasuyuki. They will both continue to participate in discussions at JPX's board of directors' meetings as executive officers.

Tanaka Yayoi, who served as president of the Board of Audit of Japan from 2024 and retired from that position this March, will be appointed as the new outside director.

Next, for Osaka Exchange, Matsui Syunsuke, outside audit & supervisory board member, will retire due to the expiration of his term of office, and Sainen Kyosuke, a lawyer at Umeda Shinmichi Law Office, will be appointed as the new outside audit & supervisory board member.

Lastly, for Japan Exchange Regulation, Hosomizo Kiyoshi, the current president, and Kanda Hideki, an outside governor, will retire this June due to the expiration of their legal terms of office.

Nakajima Junichi, who previously served as commissioner of the Financial Services Agency and currently serves in positions including special advisor at Iwata Godo, will be appointed as the next president.

Kansaku Hiroyuki, who is currently a professor at Gakushuin University's Faculty of Law, will be appointed as an outside governor.

This new structure is based on factors listed in the provided reference documents.

That is all from me today.